



**“OUR FOCUS is on
YOUR FUTURE”™**



Protecting Wealth In The Current Economy

Learn From The Experts:

- **Protecting Your Wealth**
- **Minimize VS. Eliminate Taxes**
- **Estate Planning & Asset Protection**
- **Challenges & Opportunities in the Current Market**
- **Vista’s “Total Solution”**

November 10, 2008

Registration: 6:00 pm
Meeting: 6:30 pm—8:00 pm

**Refreshments &
Light Snack Served**

Seating is Limited.

Call Today!!

360-256-7710

Location Details

9300 NE Oak View Drive, Suite C
Vancouver, WA 98662

Vista Financial Planning Group, LLC is a comprehensive financial services firm committed to helping our clients improve their long- term financial success. Our tax-efficient, customized programs are designed to grow and conserve our clients’ wealth by delivering an unprecedented level of personalized service.

Our teams of Certified Financial Planners™, Mortgage Professionals and Tax and Estate Planning Professionals, collectively, have the knowledge and experience to provide comprehensive and customized solutions tailored to your unique business or personal needs.

Please RSVP to: mtroxler@vistafingrp.com
Or call: **360-256-7710**



Michael E. Troxler, CFP®
Principal/ Senior Planner
Vista Financial Planning Group, LLC

Why, What, Where & When about Financial Plans
Why Vista’s approach is the “Total Solution”
Three Serious Financial Concerns and Solutions



Scott Dooley
Vice President
Manning & Napier Advisory
Advantage Corporation

**Challenges & Opportunities in
the Current Environment**



Bob Reid, CAPP
Founder
United Wealth Protection Concepts, LLC

Wills guarantee Probate/Trusts eliminate Probate
Protecting Assets from Creditors
Eliminating Capital Gains & Estate Taxes

To remove your name from our mailing list , questions or comments: E-mail us at mtroxler@vistafingrp.com or call 360-256-7710

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