

2008 Retirement Planning Primer

**Is your Retirement just around the
corner?
Get ahead of the Baby Boomer Rush!**

August 21, 2008

Registration: 6:00 pm
Meeting: 6:30 pm—8:00 pm

**Refreshments &
Light Snack Served**

**Seating is
Limited. Sign
Up Today!!**

- **Does the current Stock Market have you worried?**
- **Are you one of the millions of baby boomers who have not organized a strategy for your retirement years?**
- **Come learn from the experts how to prepare you for the next—*and most important*—5-10 years of your financial life.**

Location Details

9300 NE Oak View Dr
Suite C
Vancouver, WA 98662
Office 360-256-7710

Please RSVP to: mtroxler@vistafingrp.com

Or call: 360-256-7710



Michael E. Troxler, CFP®
Principal/ Senior Planner
Vista Financial Planning Group, LLC

Why, What, Where & When about Financial Plans
Why Vista's approach is the Total Solution
Three Serious Financial Concerns and Solutions



Jerry Walbrun
Long Term Care Specialist
Vista Financial Planning Group, LLC

**Adaptability, Flexibility and Affordability of
Long Term Care Insurance**



Bob Reid, CAPP
Founder
United Wealth Protection Concepts, LLC

A Will guarantees probate.
A Trust eliminates probate.
Are your assets out of harm's way?

Vista Financial Planning Group, LLC is a comprehensive financial services firm committed to helping our clients improve their long-term financial success. Our tax-efficient, customized programs are designed to grow and conserve our clients' wealth by delivering an unprecedented level of personalized service.

Our teams of Certified Financial Planners™, Mortgage Professionals and Tax and Estate Planning Professionals, collectively, have the knowledge and experience to provide comprehensive and customized solutions tailored to your unique business or personal needs.