



## Pension Max & Medicare Supplement Options

Are you certain you have the best medical care supplement?

**When :** Thursday, November 1st, 2011 6:00pm—7:30pm

**Where:** Vista office at 9705 E Mill Plain Blvd, Vancouver, WA

**Or attend Microsoft Live Meeting (you must pre-register)**

[Click here to register today](#)

**What time:** Registration 5:30 Seminar 6:00pm-7:00pm



**David Wane, Medicare/LTC Specialist**  
American Independent Marketing, Inc.

- **What is Medicare Supplement Insurance?**
- **Are all "F" plans created equal?**
- **Can you really get your gym membership for free?**



**Mike Troxler, CFP®**  
Principal/Senior Planner  
Vista Financial Planning Group

- **Do you understand your pension pay out options?**
- **How much does taking the "Joint" option cost?**
- **How to get the maximum for you and your family**



**Lee Rogers, CLU, ChFC, CFP®**  
Regional Marketing Director  
Penn Mutual Life Insurance Company

- **Why is EIUL the preferred Pension Max Tool?**
- **Why is Penn Mutual the preferred choice?**

### **Why you should not miss this presentation:**

- It's Free
- Convenient location in Vancouver or your own computer— just log in via the web!
- Opportunity to learn from experts in the Financial planning industry
- Q& A Session
- Snacks & beverages provided!

**RSVP: [mtroxler@VistaFinGrp.com](mailto:mtroxler@VistaFinGrp.com) Call (360) 256-7710**

**Vista Financial Planning Group, LLC** is a comprehensive financial services firm committed to helping clients improve their long-term financial success. Our tax-efficient, customized programs are designed to grow and conserve our clients' wealth by delivering an unprecedented level of personalized service.

Our teams of Certified Financial Planners™, Mortgage Professionals and Tax and Estate Planning Professionals, collectively, have the knowledge and experience to provide comprehensive and tailored solutions tailored at affordable prices.