

The Basics of Estate Planning

What You Need to Know Before it's Too Late

When : Thursday, October 6, 2011 6:00pm—7:30pm

Where: Vista office at 9705 E Mill Plain Blvd, Vancouver, WA
Or attend via Microsoft Live Meeting



Michael E. Troxler, CFP®
Principal/Senior Planner
Vista Financial Planning Group, LLC

- **Importance of Estate Planning within your Financial Plan**
- **Why Estate Planning means more than Death Planning**



John Kenney
Estate & Tax Attorney
Luce, Lineberry & Kenney, PS

- **Estate Planning 101, The Basics**

Why you cant afford to miss it !

- Free seminar!
- Convenient location in Vancouver or your own computer– just log in via the web!
- Learn the basics & more from experts in Estate Planning and Financial Advising!
- Snacks & beverages provided!

Vista Financial Planning Group, LLC is a comprehensive financial services firm committed to helping clients improve their long- term financial success. Our tax-efficient, customized programs are designed to grow and conserve our clients' wealth by delivering an unprecedented level of personalized service.

Our teams of Certified Financial Planners™, Mortgage Professionals and Tax and Estate Planning Professionals, collectively, have the knowledge and experience to provide comprehensive and tailored solutions tailored at affordable prices.

RSVP: mtroxler@VistaFinGrp.com Or Call (360) 256-7710