



# December 2011

**“Our Focus—  
is on Your Future”™**

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9705 E. Mill Plain Boulevard • Vancouver, Washington 98664-3919

VistaFinancialPlanningGroup.com

Sun	Mon	Tue	Wed	Thu	Fri	Sat
All Seminars are 6-7PM with additional time for Q&A				1 <b>Retirement Plans: Protection &amp; Control</b> John Kenney Attorney	2	3
4 When joining the online presentation, please log in early to ensure you can get in.	5	6	7	8 <b>When a Short Sale Makes Sense</b> Robert Russell, Atty Robert Russell Law Group & Heidi Hahn- Troxler, Vista Mortgage	9	10
11	12	13 <b>Disciplined Investing</b> Scott Dooley Vice President Manning & Napier	14	15 <b>Pre-Bankruptcy Planning</b> Robert Russell & Erin McAleer, Attys Robert Russell Law Group	16 ***** <b>The Bankruptcy presentation needs to be rescheduled. New date TBD</b>	17
18	19	20	21	22	23	24
	26	27	28	29	30	31



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<b>All Seminars are 6-7PM with additional time for Q&amp;A</b>		<b>1</b> <u><b>Maximize Your Pension &amp; Medicare Supplement Options</b></u>  Mike Troxler CFP® David Wane AIM Lee Rogers Penn	2	3	4	5	
	6	7	<b>8</b> <u><b>Long Term Care Insurance.</b></u>  David Wane AIM	9	10	11	12
	13	14	<b>15</b> <u><b>Asset Protection</b></u> John Kenney Attorney Luce, Lineberry & Kenney	16	17	18	19
	20	21	22	23	24 	25	26
	27	28	<b>29</b> <u><b>Understanding Refinance Options With Credit A-D</b></u> Heidi Hahn-Troxler Vista Mortgage Broker Robert Russell & Erin McAleer, Attorneys	30			

# October 2011

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
 <p><b>VISTA</b> FINANCIAL PLANNING GROUP, LLC</p> <p><i>"Our Focus is on Your Future"</i>™</p>						1
		4	5	6 <a href="#">Estate Planning Basics</a> John Kenney, Attorney Luce, Lineberry & Kenney, PS 6:00 - 7:30PM	7	8
9	10 <i>Columbus Day</i>	11	12	13 <a href="#">5 Tips to Save You Thousands when Buying a New Home or Investment Property</a> Heidi Hahn-Troxler, Mortgage Broker 6:00 - 7:30PM	14	15
16 <i>National Boss Day</i>	17	18 <a href="#">Medicare Supplement Options</a> David Wane Market Rep - AIM 6:00 - 7:30PM	19	20 <a href="#">Charitable Estate Planning</a> John Kenney, Attorney Luce, Lineberry & Kenney, PS 6:00 - 7:30PM	21	22
23	24	25 <a href="#">Private Seminar</a> Mike Troxler, CFP® Chris Gwynn 6:00 - 7:30PM	26	27 <a href="#">401k Mgmt Services</a> Mike Troxler, CFP®/Jeff Hilt 6:00 - 7:30PM <a href="#">Creating your Super Pension</a> Rob Herman, Protective Life	<a href="http://www.VistaFinancialPlanningGroup.com">Register now www.VistaFinancialPlanningGroup.com</a>	
 <p><b>VISTA</b> MORTGAGE GROUP, LLC</p>		<p><b>Vista Office</b> 9705 E Mill Plain Blvd Vancouver, WA 98664</p> <p>360-256-7710 866-421-8181</p>		<p>Insurance Services offered through SCF Marketing, Inc. Securities offered through SCF Securities, Inc. – Member FINRA/SIPC. Investment Advisory Services offered through SCF Investment Advisors, Inc. 155 E Shaw Ave, Suite 102, Fresno, CA 93710 · 800-955-2517 · Fax 559-456- 6109 SCF Securities, Inc. and Vista Financial Planning Group, LLC are not affiliated SCF Securities, Inc. and Vista Mortgage Group, LLC are not affiliated</p>		<a href="mailto:mtroxler@VistaFinGrp.com">RSVP: mtroxler@VistaFinGrp.com</a>